

HOW TO CREATE A FAMILY GROUP - Revised 08/09/20

Once you have registered and created your own profile in Swim Central, you have the option to create a family group to track all child profiles, join an existing family group, or maintain an independent profile that is not attached to a family group. This help guide is for creating a family group.

Option 1: If you have no existing family members

Login to Swim Central and from your family **Dashboard s**elect **Profiles** from the left-hand navigation panel.



Option 2: Create your new family group by completing the following:

- Select Create Family
- Name the family group
- Designate a secure family administration PIN that will control the authority features within the family group such as editing Principal Account Profiles and completing purchases
- Confirm your eligibility as a guardian
- Select Confirm

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		Add a Parental PIN		
Accreditations	FN	0 1 2 3		
? Help	First Name	📀 Confirm Your Eligibility		
	View Profile >	I am 18 or over and eligible to be a guardian of minors		
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Once you family group is set up, you have the following options when you select **Profiles** from your dashboard



- Create A Profile by Adding a Dependant
- Graduate A Dependant
- Invite a member to join your family
- View and Update Profiles information (Profile, Membership, Documents, Order History)
- Update Family Administration Pin
- Edit Name For updating

Roles of Family members and their permissions:

Founder / Primary Account Holder (18+): Role Title: Adult - ```Primary Account Holder``` Summary: Can invite and remove family members, as well as manage and make purchases on behalf of family members

- Can invite other users to their family group

- Set the role of an adult to Principal or Member (promote or demote)
- Manage (edit/read) profiles of all family members
- Make purchases on behalf of all family members

Principal / Guardian (18+):

Role Title: Adult - ```Secondary Account Holder```

- Summary: Can manage and make purchases on behalf of family members
- Partner, co-parent of Founder
- Cannot invite other users to the family group
- Cannot set the role of an adult to Principal or Member
- Manage (edit/read) their own profile as well as dependents
- Make purchases on behalf of all family members

Member / Adult (18+):

Role Title: ```Account Holder```

Summary: Can make purchases on behalf of themselves only, can manage their own profile

- They have graduated but Founder/Principal manages their profile/purchases
- Cannot invite other users to the family group
- Cannot set the role of an adult to Principal or Member
- Manage (edit/read) their own profile, no access to dependents
- Make purchase for themselves only, cannot make purchases on behalf of all family members

Dependent (18+):

Role Title: ```Dependent```

Summary: Over 18 yet to create their own account in Swim Central, under the care of the Primary or Secondary Account Holder.

- They have not graduated or they are an adult with a disability
- They don't have log in access to swim central, under the care of the Founder/Principal

Child (Under 18):

Role Title: ```Child```

Summary: Under 18 yet under the care of the Primary or Secondary Account Holder.

- They don't have log in access to swim central, under the care of the Founder/Principal

(i.e. to accept terms and conditions)



HOW TO ADD OR UPDATE A DEPENDENT - New 08/09/20

This help guide is for adding a new child/dependant profile (under 18 years of age) to an existing family group

Login to Swim Central and from your family **Dashboard** select the padlock at the top right corner to **Unlock** your individual profile,

Unlocking your profile as the principal account holder enables you to add/update any profile in the family along with your own.

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	Events	Hi First Name. Here's your swim central Dashboard	Enter your PIN to Unlock Family Administration Mode
Login to your account	Ō Results		
Your email	발 Store		Confirm
Password	2 Profiles	four account is an up to date.	Forgot pin?
Remember password? Forgot Password?	😯 Help		
		Upcoming Events	
G GOOGLE			
Don't have a login? Register for an account			

Select **Profiles** from the left-hand navigation panel of your dashboard.





You will be taken to the Family screen where you will see your existing families profiles. select **+ Dependant** and a pop-up screen will appear. Fill in all profile information as you toggle through the navigation icons at the top of the page.

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Once you have filled in all required fields, select 'Update Details'. A pop-up screen will appear at the bottom displaying, 'Dependant Created' and you will be taken back to the *Profiles* screen.

Please Note: To hide a dependant/child's results from the public portal, your club administrator will need to update this in the dependant's profile for you.

To create more child/dependant profiles, select + **Dependant** and step through the process as many times as required